

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX )

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 28, 2022, I caused to be served *a customized* “Notice of Entry of Final Sale Procedures Order and Proposed Sale,” dated October 28, 2022, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be:
  - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and
  - b. delivered via electronic mail to 47 parties whose names and e-mail addresses are confidential and therefore not included.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler  
Angharad Bowdler

Sworn to before me this  
1<sup>st</sup> day of November, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

## **EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90273 (MI)  
)  
) (Jointly Administered)  
)  
) **Cure Objection Deadline for Supplemental  
Cure Notice:**  
) **November 7, 2022 at 7:00 a.m.**  
) **(prevailing Central Time)**  
)  
) **Re: Docket Nos. 91, 191, & 256**

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**NOTICE OF ENTRY OF FINAL SALE  
PROCEDURES ORDER AND PROPOSED SALE**

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**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on September 22, 2022 (the “Petition Date”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with one or more sales of assets (collectively, the “Assets”). The Debtors are seeking Court approval of such sales and assumptions and assignments pursuant to a motion, dated September 26, 2022 [Docket No. 91] (the “Motion”).<sup>2</sup>

The Court has entered an order [Docket No. 256] (the “Final Sale Procedures Order”) approving, among other things, (i) certain procedures for the sale of Assets with an aggregated selling price equal to or less than \$1,000,000 (the “De Minimis Asset Sale Procedures”), (ii) certain procedures for the sale of Assets with an individual or collective value over \$1,000,000 (the “Bidding Procedures”), and (iii) certain procedures that govern the assumption and assignment of certain executory contracts and unexpired leases transferred pursuant to either the De Minimis Asset Sale Procedures or the Bidding Procedures. Copies of the Motion and the Final

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Sale Procedures Order are available for download at <https://dm.epiq11.com/case/ComputeNorthHoldings/info> (the “Case Website”).

The Debtors have reserved the right to designate one or more parties to serve as stalking horse purchasers for the Assets (each a “Stalking Horse Purchaser”). For each Stalking Horse Purchaser, a notice will be filed on the Bankruptcy Court’s docket and posted on the Case Website identifying each Stalking Horse Purchaser, the terms of each Stalking Horse Agreement, and other information regarding each Stalking Horse Purchaser, as described in the Motion and the Final Sale Procedures Order.

You are receiving this notice because you may be a party to an unexpired lease or an executory contract that is potentially to be assumed and assigned (collectively, the “Contracts”) in connection with a sale under either the De Minimis Asset Sale Procedures or the Bidding Procedures. The Contract (or Contracts) to which you are a party is identified on **Exhibit A** hereto (the “Cure Schedule”).

The Debtors have determined the current amounts owing (the “Cure Amounts”) under each Contract and have listed the applicable Cure Amount for the Contract(s) to which you are a party on the Cure Schedule. The Cure Amounts are the only amounts proposed to be paid upon any assumption and assignment of the Contracts, in full satisfaction of all amounts outstanding under the Contracts.

To the extent that you as a counterparty to a Contract (a “Counterparty”) object to (i) the applicable Cure Amount or (ii) the Debtors’ ability to assume and assign your Contract, you must file and serve an objection (a “Contract Objection”). Any Contract Objection shall: (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) be filed with the Clerk of the Court, 515 Rusk Street, Houston, Texas 77002, together with proof of service, **on or before 7:00 a.m. (prevailing Central Time) on November 7, 2022** (the “Supplemental Contract Objection Deadline”);<sup>3</sup> (iv) be served, so as to be actually received on or before the Supplemental Contract Objection Deadline, upon the Objection Notice Parties (set forth below); and (v) state with specificity the grounds for such objection, including, without limitation, the fully liquidated cure amount and the legal and factual bases for any unliquidated cure amount that you believe is required to be paid under section 365(b)(1)(A) and (B) of the Bankruptcy Code for the Contract in question, along with the specific nature and dates of any alleged defaults, any pecuniary losses resulting therefrom, and the conditions giving rise thereto.

Any objections to adequate assurance of future performance by a Successful Bidder other than a De Minimis Asset Purchaser shall be filed not later than **November 7, 2022, at 8:00 a.m.**

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<sup>3</sup> On October 18, 2022, the Debtors served notices to Counterparties whose Contracts were identified as Target Contracts on such date and filed notice of the same on the docket maintained in these Chapter 11 Cases [Docket No. 209] (the “Initial Cure Notice”). Pursuant to the Final Sale Procedures Order, the deadline to object to any proposed cure amount set forth in the Initial Cure Notice is November 1, 2022 at 4:00 p.m. (prevailing Central Time). In accordance with the Final Sale Procedures Order, the Debtors reserved the right to identify additional Target Contracts subsequent to the service of the Initial Cure Notice by serving this supplemental cure notice (this “Supplemental Cure Notice”) on Counterparties to such Contracts. Pursuant to the Final Sale Procedures Order, the deadline to object to the cure amount set forth in this Supplemental Cure Notice is two (2) hours prior to the commencement of the Sale Hearing.

**(prevailing Central Time)** (the “Adequate Assurance Objection Deadline”). Objections to adequate assurance of future performance by a De Minimis Asset Purchaser shall be governed by the De Minimis Asset Sale Procedures and addressed via separate notice.

The “Objection Notice Parties” are as follows: (i) counsel to the Debtors, Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002, Attn: James T. Grogan III (jamesgrogan@paulhastings.com); 200 Park Avenue, New York, New York 10166, Attn: Luc Despins, Sayan Bhattacharyya, and Daniel Ginsberg (lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, and danielginsberg@paulhastings.com); and 71 South Wacker Drive, Suite 4500, Chicago, Illinois 60606, Attn: Matthew Micheli and Michael Jones (mattmicheli@paulhastings.com and michaeljones@paulhastings.com); (ii) proposed counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); (iii) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff and Jana Whitworth (Jayson.B.Ruff@usdoj.gov and Jana.Whitworth@usdoj.gov); and (iv) counsel to each Stalking Horse Purchaser, if any.

If no objection is timely received with respect to a Cure Amount, then upon the closing of the applicable sale and payment of any Cure Amounts set forth in this notice: (i) you shall be forever barred from objecting to the Cure Amount and from asserting any additional cure or other amounts with respect to such Contract, (ii) the Cure Amount set forth on **Exhibit A** attached hereto shall be controlling, notwithstanding anything to the contrary in any Contract, or any other document, and you shall be deemed to have consented to the Cure Amount, and (iii) you shall be forever barred and estopped from asserting any other claims related to such Contract against the Debtors or the applicable transferee, or the property of any of them.

If no objection is received by the Adequate Assurance Objection Deadline to any Successful Bidder’s adequate assurance of future performance with respect to your Contract, you shall be deemed to have consented to the assumption, assignment, and transfer of the applicable Contract to the applicable Successful Bidder and shall be forever barred and estopped from asserting or claiming that any conditions to such assumption, assignment, and transfer must be satisfied under such applicable Contract or that any related right or benefit under such applicable Contract cannot or will not be available to the applicable Successful Bidder.

An auction (the “Auction”) for the Assets, including the Contracts, will be conducted on November 1, 2022, at 10:00 a.m. (prevailing Central Time) at (i) the offices of Paul Hastings LLP, 600 Travis Street, 58th Floor, Houston, Texas 77002 or (ii) virtually by videoconference or teleconference, or such other date, time, or location as the Debtors, after consultation with the Consultation Parties, may notify Qualifying Bidders who have submitted Qualifying Bids. As soon as reasonably practicable after the Auction, the Debtors will file with the Court and post to the Case Website a notice identifying the Successful Bidder(s), which shall set forth, among other things, (i) the Successful Bidder(s) and Back-Up Bidder(s) (if any), (ii) the Contracts selected by the Successful Bidder to be assumed and assigned, (iii) the proposed assignee(s) of such Contracts, and (iv) contact information of the proposed assignee, so that Counterparties to the selected

Contracts may obtain the applicable Successful Bidder's adequate assurance information, which shall be provided to each affected Counterparty on a confidential basis.

The Debtors will seek to assume and assign the Contracts that have been selected by a Successful Bidder (the "Selected Assumed Contracts") at a hearing to be held before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 4th Floor, 515 Rusk Street, Houston, Texas 77002 (a "Sale Hearing") on November 7, 2022 at 9:00 a.m. (prevailing Central Time), or such other date as determined by the Debtors in accordance with the terms of the Final Sale Procedures Order.

To the extent that the Debtors and a Counterparty are unable to consensually resolve any Contract Objection prior to the commencement of the Sale Hearing, including, without limitation, any dispute with respect to the cure amount, if any, required to be paid to the applicable Counterparty under section 365(b)(1)(A) and (B) of the Bankruptcy Code (any such dispute, a "Cure Dispute"), such Contract Objection will be adjudicated at the Sale Hearing or at such other date and time as may be determined by the Debtors and the applicable Successful Bidder or fixed by the Court; *provided*, however, that if the Contract Objection relates solely to a Cure Dispute, the Selected Target Contract may be assumed by the Debtors and assigned to any Successful Bidder provided that the cure amount that the Counterparty asserts is required to be paid under section 365(b)(1)(A) and (B) of the Bankruptcy Code (or such lower amount as agreed to by the Counterparty) is deposited in a segregated account by the Debtors or the applicable Successful Bidder pending the Court's adjudication of the Cure Dispute or the parties' consensual resolution of the Cure Dispute.

*[Remainder of Page Intentionally Left Blank]*

Dated: October 28, 2022  
Houston, Texas

*/s/ James T. Grogan III*

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**PAUL HASTINGS LLP**

James T. Grogan III (TX Bar No. 24027354)  
600 Travis Street, 58th Floor  
Houston, Texas 77002  
Telephone: (713) 860-7300  
Facsimile: (713) 353-3100  
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)  
Sayan Bhattacharyya (admitted *pro hac vice*)  
Daniel Ginsberg (admitted *pro hac vice*)  
200 Park Avenue  
New York, New York 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-4090  
Email: lucdespins@paulhastings.com  
sayanbhattacharyya@paulhastings.com  
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)  
Michael Jones (admitted *pro hac vice*)  
71 South Wacker Drive, Suite 4500  
Chicago, Illinois 60606  
Telephone: (312) 499-6000  
Facsimile: (312) 499-6100  
Email: mattmicheli@paulhastings.com  
michaeljones@paulhastings.com

*Counsel to the Debtors and Debtors in Possession*



## **EXHIBIT B**

Debtor: COMPUTE NORTH HOLDINGS, INC., et al.

## NOTICE OF ENTRY OF FINAL SALE PROCEDURES ORDER AND PROPOSED SALE

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Notices mailed by: October 28, 2022

ACOUSTIBLOK  
6900 INTERBAY BLVD  
TAMPA, FL 33616

ALPERT, JONATHAN  
14 S GRAPE ST.  
DENVER, CO 80246

APOLLO INFRA EQUITY MANAGEMENT LP  
APOLLO GLOBAL MANAGEMENT, INC  
9 WEST 57TH STREET  
42ND FLOOR  
NEW YORK, NY 10019

ARIS CAPITAL MANAGEMENT LLC  
400 MADISON AVE  
NEW YORK, NY 10017

AWAD, CARMEN  
ADDRESS REDACTED

BABOON CONSULTING  
TEMISTOCLES 24  
MIGUEL HIDALGO  
MÉXICO CITY, 11550  
MÉXICO

BDO USA LLP  
100 PARK AVENUE  
NEW YORK, NY 10017

BEACH POINT CAPITAL MANAGEMENT LP  
1620 26TH STREET  
SUITE 6000N  
SANTA MONICA, CA 90404

BITSTAMP DOO  
DALMATINOVA ULICA 2  
1000 LJUBLJANA  
OSREDNJESLOVENSKA  
SLOVENIA

BITSTAMP EUROPE USA  
40, AVENUE MONTEREY  
L-2163 LUXEMBOURG  
GRAND DUCHY OF LUXEMBOURG

BITSTAMP LTD  
5 NEW STREET SQUARE  
LONDON EC4A 3TW  
UNITED KINGDOM

BITSTAMP SERVICES DOO  
DALMATINOVA ULICA 2  
1000 LJUBLJANA  
OSREDNJESLOVENSKA  
SLOVENIA

BITSTAMP USA INC  
27 UNION SQUARE WEST, SUITE 205  
NEW YORK, NY 10003

BLOCKFI LENDING LLC  
201 MONTGOMERY STREET  
STE 263  
JERSEY CITY, NJ 7302

BTIG  
65 EAST 55TH STREET  
NEW YORK, NY 10022

CAGE CIVIL  
2200 CABOT DRIVE, SUITE 325  
LISLE, IL 60532

CANAAN INC  
ROOM 705, BLOCK C, PING AN FINANCE CENTER  
SHANGCHENG DISTRICT  
HANGZHOU  
CHINA

CBRE  
2100 MCKINNEY AVENUE  
SUITE 1250  
DALLAS, TX 75201

Debtor: COMPUTE NORTH HOLDINGS, INC., et al.

## NOTICE OF ENTRY OF FINAL SALE PROCEDURES ORDER AND PROPOSED SALE

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CHAMBER OF DIGITAL COMMERCE  
1667 K ST NW  
SUITE 640  
WASHINGTON, DC 20006

CHAMBER OF DIGITAL COMMERCE  
ATTN VP, DEVELOPMENT  
1667 K ST NW, STE 640  
WASHINGTON, DC 20006

CITIGROUP ENERGY INC  
2700 POST OAK BLVD  
HOUSTON, TX 77056

CITY OF WHARTON, TX  
120 EAST CANEY STREET  
WHARTON, TX 77488

CLEMENT, KIRK  
120 AERODROME CRESCENT  
UNIT 301  
TORONTO , ON M4G 4J2  
CA

CN MINING LLC  
7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55344

CN WOLF HOLLOW LLC  
ATTN LEGAL  
7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55344

CODINGTON-CLARK ELECTRIC CO-OP INC  
3520 9TH AVE SW  
WATERTOWN, SD 57201

CODINGTON-CLARK ELECTRIC CO-OP INC  
ATTN GENERAL MANAGER  
3520 9TH AVE SW  
WATERTOWN, SD 57201

COMPUTE NORTH NE05 LLC  
ATTN LEGAL  
7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55344

CRAIG-HALLUM CAPITAL GROUP LLC  
222 SOUTH NINTH STREET, SUITE 350  
MINNEAPOLIS, MN 55402

CUSTOMER NO. 374 – NAME REDACTED

CUSTOMER NO. 377 – NAME REDACTED

CUSTOMER NO. 378 – NAME REDACTED

CUSTOMER NO. 381 – NAME REDACTED

CUSTOMER NO. 385 – NAME REDACTED

CUSTOMER NO. 388 – NAME REDACTED

CUSTOMER NO. 391 – NAME REDACTED

**Debtor:** COMPUTE NORTH HOLDINGS, INC., et al.

**NOTICE OF ENTRY OF FINAL SALE PROCEDURES ORDER AND PROPOSED SALE**

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**Case #:** 22-90273 (MI)

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CUSTOMER NO. 395 – NAME REDACTED

CUSTOMER NO. 411 – NAME REDACTED

CUSTOMER NO. 411 – NAME REDACTED

CUSTOMER NO. 414 – NAME REDACTED

CUSTOMER NO. 420 – NAME REDACTED

CUSTOMER NO. 422 – NAME REDACTED

CUSTOMER NO. 423 – NAME REDACTED

CUSTOMER NO. 423 – NAME REDACTED

CUSTOMER NO. 430 – NAME REDACTED

CUSTOMER NO. 430 – NAME REDACTED

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CUSTOMER NO. 459 – NAME REDACTED

CUSTOMER NO. 460 – NAME REDACTED

**Debtor:** COMPUTE NORTH HOLDINGS, INC., et al.

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CUSTOMER NO. 460 – NAME REDACTED

CUSTOMER NO. 461 – NAME REDACTED

CUSTOMER NO. 463 – NAME REDACTED

CUSTOMER NO. 464 – NAME REDACTED

CUSTOMER NO. 476 – NAME REDACTED

CUSTOMER NO. 479 – NAME REDACTED

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CUSTOMER NO. 485 – NAME REDACTED

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CUSTOMER NO. 496 – NAME REDACTED

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CUSTOMER NO. 503 – NAME REDACTED

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CUSTOMER NO. 509 – NAME REDACTED

**Debtor:** COMPUTE NORTH HOLDINGS, INC., et al.

**NOTICE OF ENTRY OF FINAL SALE PROCEDURES ORDER AND PROPOSED SALE**

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CUSTOMER NO. 510 – NAME REDACTED

CUSTOMER NO. 512 – NAME REDACTED

CUSTOMER NO. 513 – NAME REDACTED

CUSTOMER NO. 518 – NAME REDACTED

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CUSTOMER NO. 534 – NAME REDACTED

CUSTOMER NO. 538 – NAME REDACTED

CUSTOMER NO. 542 – NAME REDACTED

CUSTOMER NO. 544 – NAME REDACTED

CUSTOMER NO. 546 – NAME REDACTED

Debtor: COMPUTE NORTH HOLDINGS, INC., et al.

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CUSTOMER NO. 547 – NAME REDACTED

CUSTOMER NO. 552 – NAME REDACTED

CUSTOMER NO. 553 – NAME REDACTED

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CUSTOMER NO. 555 – NAME REDACTED

CUSTOMER NO. 558 – NAME REDACTED

CUSTOMER NO. 560 – NAME REDACTED

CUSTOMER NO. 562 – NAME REDACTED

CUSTOMER NO. 563 – NAME REDACTED

CUSTOMER NO. 564 – NAME REDACTED

CUSTOMER NO. 568 – NAME REDACTED

CYXTERA TECHNOLOGIES INC  
BAC COLONNADE OFFICE TOWERS  
2333 PONCE DE LEON BLVD, SUITE 900  
CORAL GABLES, FL 33134

DAVIS, AL  
ADDRESS REDACTED

DC INVEST LTD  
3A HEADLEY ROAD, WOODLEY, READING  
BERKSHIRE RG5, 4JB  
UNITED KINGDOM

DEY, NATHAN  
1300 MENDOTA HEIGHTS RD  
MENDOTA HEIGHTS, MN 55120

DIGITAL SHOVEL HOLDINGS INC  
633 CORONATION DR  
TORONTO, ONTARIO M1E 2K4  
CANADA

DRYPTO  
ATTN: JOEL BERNSTEIN  
2049 CENTURY PARK EAST  
LOS ANGELES, CA 90067-3206

E&Y  
700 NICOLLET MALL  
MINNEAPOLIS, MN 55402

Debtor: COMPUTE NORTH HOLDINGS, INC., et al.

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EAST RIVER ELECTRIC COOPERATIVE INC  
211 SOUTH HARTH AVE.  
MADISON, SD 57042-0227

EAST RIVER ELECTRIC POWER COOP  
211 SOUTH HARTH AVE.  
MADISON, SD 57042-0227

EDF TRADING NORTH AMERICA LLC  
601 TRAVIS ST #1700  
HOUSTON, TX 77002

EMERALD ENERGY VENTURE LLC  
8140 WALNUT HILL LN  
SUITE 230  
DALLAS, TX 75231

EQUUS COMPUTER SYSTEMS INC  
D/B/A EQUUS COMPUTE SOLUTIONS  
201 GENERAL MILLS BLVD  
MINNEAPOLIS, MN 55426-1350

EVER ENERGY INC  
1060 SPRING CREEK PL  
SPRINGVILLE, UT 84663

EVERBERG CAPITAL LLC  
589 FIFTH AVE, STE 1602  
NEW YORK, NY 10017

FALIK, BRIAN  
MERCURIA ADDRESS: 50 RUE DU RHONE 6TH  
FLOOR  
1204 GENEVA  
SWITZERLAND

GARY A. FRITH AND RUTH K. FRITH  
TRUSTEES OF THE FRITH LIVING TRUST  
405 ALCOTT COURT  
COLORADO SPRINGS, CO 80921

GLIDEPATH DEVELOPMENT LLC  
2147 UNIVERSITY AVE, W#204  
ST. PAUL, MN 55114

GREAT ROCK CAPITAL PARTNERS  
285 RIVERSIDE AVE, STE 335  
WESTPORT, CT 6880

GREEN REVOLUTION COOLING  
995 QUAIL HOLLOW CR.  
DAKOTA DUNES, SD 57049

HASHCHAIN TECHNOLOGY INC  
300-15047 MARINE DRIVE  
WHITE ROCK, BRITISH COLUMBIA V4B 1C5  
CANADA

HERSHEY CAPITAL  
100 CRYSTAL A DRIVE  
PO BOX 810  
HERSHEY, PA 17033

HO, MICHAEL  
1221 BRICKELL AVENUE  
SUITE 900  
MIAMI, FLORIDA 33131

HOPI UTILITIES CORPORATION  
6 EAST ASPEN AVENUE  
STE 240  
FLAGSTAFF, AZ 86001-5260

HPE  
1701 E MOSSY OAKS RD  
SPRING, TX 77389

JPMORGAN CHASE BANK NA  
270 PARK AVENUE  
NEW YORK, NY 10017



Debtor: COMPUTE NORTH HOLDINGS, INC., et al.

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KATENA COMPUTING TECHNOLOGIES INC  
7244 CARRIZO DRIVE  
LA JOLLA, CA 92037

KID SHELLEN LLC  
1801 W 14TH ST  
WILMINGTON, DE 19806

KITTILSTVED, BRETT  
212 10TH AVE S  
APT 610  
MINNEAPOLIS, MN 55415

LATTIMER, JEFFREY H  
O/B/O FERGUSON ELECTRIC CONSTRUCTION  
333 ELLICOTT STREET  
BUFFALO, NY 14203

LIBERTY UTILITIES CO  
12725 WEST INDIAN SCHOOL ROAD  
SUITE D101  
AVONDALE, AZ 85392

LOWER COLORADO RIVER AUTHORITY  
PO BOX 220  
AUSTIN, TX 78767

MAIN STREET CAPITAL CORP  
1300 POST OAK BLVD  
8TH FLOOR  
HOUSTON, TX 77056

MOORE, JESSE  
O/B/O NFN8MEDIA  
13809 RESEARCH BLVD  
SUITE 785  
AUSTIN, TX 78750

MVP CAPITAL LLC  
10205 10TH AVE N SUITE A  
ATTN: RACHEL WILLIAMS  
PLYMOUTH, MN 55441

MVP LOGISTICS LLC  
ATTN CHIEF FINANCIAL OFFICER  
10205 10TH AVE N, STE A  
PLYMOUTH, MN 55441

NAKIA VENTURES II LLC  
1015 HICREST RD  
GLENDDORA, CA 91741

NATIONAL GRID RENEWABLES DEV LLC  
8400 NORMANDALE LAKE BLVD  
SUITE 1200  
BLOOMINGTON, MN 55437

NATIONAL GRID RENEWABLES DEV LLC  
ATTN ANDRE TURENNE, VP  
720 UNIVERSITY AVE  
LOS GATOS, CA 95032

NORTHEAST NATURAL ENERGY LLC  
707 VIRGINIA STREET E  
SUITE 1200  
CHARLESTON, WV 25301

OAKTREE OPPS FUND XB HOLDINGS  
(DELAWARE) LP  
333 SOUTH GRAND AVE.  
28TH FLOOR  
LOS ANGELES, CA 90071

OAKTREE OPPS FUND XI HOLDINGS  
(DELAWARE) LP  
333 SOUTH GRAND AVE.  
28TH FLOOR  
LOS ANGELES, CA 90071

PARC  
4321 STRAUSSER ST NW  
NORTH CANTON, OH 44720

PHILLIPS, JESSE  
C/O BINANCE CAPITAL MANAGEMENT CO. LTD  
30 DE CASTRO STREET  
WICKHAMS CAY 1, P.O.BOX 4519  
ROAD TOWN, TORTOLA BRITISH VIRGIN  
ISLANDS

Debtor: COMPUTE NORTH HOLDINGS, INC., et al.

## NOTICE OF ENTRY OF FINAL SALE PROCEDURES ORDER AND PROPOSED SALE

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Case #: 22-90273 (MI)

Notices mailed by: October 28, 2022

POOLIN TECHNOLOGY PTE LTD  
2 VENTURE DRIVE  
#11-31 VISION EXCHANGE  
SINGAPORE, 0 608526  
SINGAPORE

POWERFUND ONE  
10250 CONSTELLATION BLVD  
#100  
LOS ANGELES, CA 90067

RED WING SHOES  
314 MAIN STREET  
RED WING, MN 55066

SHELL NEW ENERGIES US LLC  
650 CALIFORNIA STREET  
SUITE 2250  
SAN FRANCISCO, CA 94108

SIRIUS COMPUTER SOLUTIONS LLC  
PO BOX 202289  
ATTN: LE TANYA SPENCER  
DALLAS, TX 75320-2289

SMART PHASES INC  
213 CONNECTICUT AVENUE  
PLATTSBURGH, NY 12901

STEALTH COMMUNICATIONS INC  
1 PENN PLZ STE 6308  
NEW YORK, NY 10119

SYNOS CORP  
319 LAUREL VIEW COURT  
FREMONT, CA 94538

TDINDUSTRIES  
7601 CANYON BUSINESS PARK  
AMARILLO, TX 79110

TKO CAPITAL INC  
627 IRA ST SW  
ATLANTA, GA 30312

TONKAWA  
301 CARLSON PLWY STE 275  
MINNETONKA, MN 55305

UNKNOWN VENTURES  
301 E 5TH ST  
STE 104  
AUSTIN, TX 78701

US BANK NA  
800 NICOLLET MALL  
MINNEAPOLIS, MN 55402

VERNE GLOBAL HF  
VALHALLARBRAUT 868  
REYKJANESBAER 262  
ICELAND

WERNICK, DANIEL  
60 EAST 8TH ST., APT. 17M  
NEW YORK, NY 10003

Total Parties: 159